

**Congregation Beth Ohr**  
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Press release for February 9, 2025, program

## **CPA to provide explanations of pitfalls to avoid when planning your estate**

People usually want their affairs settled without problems or delays, especially the heirs. Yet many problems develop unwittingly even when people are fully prepared and take every precaution. Further, some people engage in actions they feel will make things go smoothly when all they are doing is creating extra work for themselves. Pitfalls abound everywhere.

Edward Mendlowitz, CPA, and inductee of the Estate Planning Hall of Fame will present a program that will cover some of the more common problems people have settling estates and even avoiding difficulties while they are still around. Everyone attending this program should leave it with at least one change (and probably many) they will make to assure an easier handling of what is usually an upsetting process during a very unsettled period.

This program will be the 45<sup>th</sup> Annual Financial Program of Edward Mendlowitz, CPA, Emeritus partner, Withum, Adjunct Professor at Fairleigh Dickinson University, and designated by the AICPA as a personal financial specialist. Ed is the author of 32 professional books and is one of Forbes Magazine's Top 200 CPAs in America.

The program is sponsored by Congregation Beth Ohr Men's Club and is open to the public and will run for 1 hour. It is free and will be presented on Sunday, February 9 at 10:15 as a live presentation at the Synagogue building at 70 Route 516, Old Bridge, NJ or can be viewed on Zoom. To obtain the Zoom log-on please email [emcpa1@aol.com](mailto:emcpa1@aol.com) by February 6. Those attending in person can arrive at 10:00 and enjoy a free bagel breakfast. Additional information is available by emailing [emcpa1@aol.com](mailto:emcpa1@aol.com).